TITLE: Comprehensive portfolio programming system to investigate risk of
investment goods - calculates investor's target investment and rate of return
corresponding to investment period based on which risk acceptance level is
determined and model portfolio is produced

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PATENT-FAMILY:

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APPLICATION-DATA:

| PUB-NO | APPL-DESCRIPTOR | APPL-NO | APPL-DATE |
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ABSTRACTED-PUB-NO: JP 11110447A

BASIC-ABSTRACT: NOVELTY - The system calculates target investment amount
depending on investor's life plan determined using input data and target rate
of return corresponding to the investment period. Based on investment amount,
investor's risk acceptance level is determined and a model portfolio is
produced. DETAILED DESCRIPTION - The system in addition performs the
comparison analysis of model portfolio with investor's actual portfolio.

USE - To investigate the risk of investment goods.

ADVANTAGE - Investment goods can be selected accurately
based on current
performance data. DESCRIPTION OF DRAWING(S) - The figure
is a block diagram of
the comprehensive portfolio programming system.

CHOSEN-DRAWING: Dwg.1/9

TITLE-TERMS:
COMPREHENSIVE PORTFOLIO PROGRAM SYSTEM INVESTIGATE RISK
INVESTMENT GOODS
CALCULATE TARGET INVESTMENT RATE RETURN CORRESPOND
INVESTMENT PERIOD BASED RISK
ACCEPT LEVEL DETERMINE MODEL PORTFOLIO PRODUCE

DERWENT-CLASS: T01

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